

# EXHIBIT F



**Fox Rothschild** LLP  
**ATTORNEYS AT LAW**

100 Park Avenue, Suite 1500 New York, NY 10017  
Tel 212.878.7900 Fax 212.692.0940 www.foxrothschild.com

**TAX I.D. NO. 23-1404723**

PALI CAPITAL, INC.  
C/O YANN GERON, CHAPTER 7 TRUSTEE  
FOX ROTHSCHILD LLP  
100 PARK AVENUE, 15TH FLOOR  
NEW YORK, NY 10017

Invoice Number \*\*\*\*\*  
Invoice Date 09/17/13  
Client Number 089313  
Matter Number 00004

Re: LITIGATION SUPPORT SERVICES RENDERED TO SPECIAL COUNSEL

**FOR PROFESSIONAL SERVICES RENDERED THROUGH 08/31/13:**

Date	Attorney	Task	Description	Hours	Amount
03/06/13	BERNS	0001	T/C FELDMAN RE SETTLEMENT OFFER FROM B BERK; EMAILS TEAM RE OFFER AND MB VIEW; REVIEW AND RESPOND TO TEAM RE SMITH LETTER RE PARROTT AND SANCTIONS	0.6	\$348.00
03/07/13	BERNS	0001	REVIEW LETTER TO BORISH COUNSEL RE REFUSAL TO DISMISS, EMAIL OW	0.1	\$58.00
03/11/13	BERNS	0001	REVIEW EMAILS RE REIFLER SUMMONS WITH NOTICE AGAINST JENNER & BLOCK; EMAIL RCT RE IMPLICATIONS AND KRAMER LEVIN DOCUMENTS; T/C G SMITH RE T PARROTT INVOLVEMENT AS DEFENDANT AND POSSIBLE RIEFLER/JENNER & BLOCK SETTLEMENT INVOLVING PALI; EMAIL RCT RE GS T/C; T/C SOMERS RE JENNER & BLOCK AND RIEFLER CLAIM; CONF Y GERON RE ASKING RCT TO REVIEW KRAMER LEVIN PRODUCTION RE BERT COHEN AND JENNER & BLOCK; T/C A SOMERS RE CHECKING KRAMER & LEVIN DOCUMENTS AND REIFLER CLAIM V J&B; REVIEW RCT DRAFT LETTER TO PARROTT COUNSEL, T/C OW	0.9	\$522.00

Date	Attorney	Task	Description	Hours	Amount
			RE LETTER		
03/12/13	BERNS	0001	COMMS OW RE JENNER & BLOCK CONFLICT WAIVER COMMUNICATIONS	0.1	\$58.00
03/21/13	BERNS	0001	T/CS A SOMERS RE GOOD FAITH DEMAND AGAINST LLOYDS, CONSULTANT, STRATEGY, SETTLEMENT; CONF EZ RE DEFENSE COSTS AND COVERAGE; CONF YG RE RCT STRATEGY	0.4	\$232.00
03/22/13	BERNS	0001	REVIEW AND RESPOND TO AS EMAIL RE SETTLEMENT DISCUSSIONS W/ LLOYDS	0.1	\$58.00
04/05/13	BERNS	0001	REVIEW AND RESPOND TO AS NOTE RE SETTLEMENT TALKS WITH LLOYDS	0.1	\$58.00
04/18/13	BERNS	0001	REVIEW AND COMMENT TO OW ON DRAFT SETTLEMENT MEETING SLIDES	0.3	\$174.00
05/02/13	BERNS	0001	REVIEW OW REPORT ON SETTLEMENT MEETING; EMAIL RCT RE SETTLEMENT	0.2	\$116.00
06/27/13	BERNS	0001	COMMS RE REIFLER SUIT V COHEN ET AL TO RECOVER JPM DEBT	0.1	\$62.50
06/28/13	BERNS	0001	REVIEW EMAILS RE SETTLEMENT OFFER AND CONF CALL	0.1	\$62.50
07/01/13	BERNS	0001	REVIEW RCT EMAIL AND ATTACHMENTS RE SETTLEMENT, EMAILS YG RE ALTERNATIVES; T/C RCT RE GREG SMITH FEES AND TOLLING; CONF CALL RCT, FR TEAM RE SETTLEMENT PROPOSAL AND RESPONSE	0.8	\$500.00
07/02/13	BERNS	0001	CONF CALL RCT RE SETTLEMENT, REVIEW AND COMMENT ON REIFLER FINANCIAL STATEMENT	0.2	\$125.00
07/03/13	BERNS	0001	ANALYZE SETTLEMENT STRATEGY, EMAIL TO RCT, FR TEAM RE SETTLEMENT; COMMS AS, YG RE SETTLEMENT STRATEGY; REVIEW RCT DRAFT COUNTEROFFER, EMAIL YG RE COUNTER	0.6	\$375.00
07/08/13	BERNS	0001	EMAILS RCT AND YG RE SETTLEMENT	0.2	\$125.00
07/12/13	BERNS	0001	EMAILS RCT, TEAM RE LLOYDS	0.1	\$62.50

Date	Attorney	Task	Description	Hours	Amount
			SETTLEMENT RESPONSE		
07/23/13	BERNS	0001	MEETING YG, RCT, NS RE SETTLEMENT STRATEGY	0.6	\$375.00
07/31/13	BERNS	0001	REVIEW AND RESPOND TO EMAILS RE SETTLEMENT	0.1	\$62.50
08/01/13	BERNS	0001	EMAILS RCT; YG RE SETTLEMENT; CONF YG RE SETTLEMENT	0.1	\$62.50
08/06/13	BERNS	0001	EMAILS TEAM, RCT RE SETTLEMENT	0.1	\$62.50
08/09/13	BERNS	0001	REVIEW AND COMMENT ON DRAFT SETTLEMENT AGREEMENT	0.3	\$187.50
08/21/13	BERNS	0001	REVIEW RCT EMAIL RE SETTLEMENT STATUS	0.1	\$62.50
04/08/13	WRIGHT	0004	EDIT AND REVISE LTR. TO THE CLERK OF COURT RE ISSUANCE OF THIRD SUMMONS;	0.1	\$27.00
02/05/13	WRIGHT	0010	EDIT AND REVISE AND FINALIZE COMPLAINT RE OFFICERS AND DIRECTORS OF PALI; CONF. W. A.SOMMERS AND M.BERNS RE SAME; ATTEND. TO MATTERS RE FILING;	1.2	\$324.00
02/06/13	WRIGHT	0010	REVIEW EMAIL FROM J.GROSS RE SERVICE OF COMPLAINT; RESPOND RE SAME;	0.1	\$27.00
02/06/13	WRIGHT	0010	CONF. W. A.LUCISANO SERVICE OF SUMMONS AND COMPLAINT; REVIEW RULES RE SAME;	0.2	\$54.00
02/12/13	WRIGHT	0010	RESPOND TO J.GROSS EMAILS RE REVIEW OF COHEN'S EMAILS;	0.1	\$27.00
02/14/13	WRIGHT	0010	ATTEND. TO MATTERS RE SERVICE OF COMPLAINT ON DEFENDANTS;	0.3	\$81.00
02/15/13	WRIGHT	0010	EMAIL J.GROSS RE SERVICE OF COMPLAINT AND REIFLER CAPITAL ADVISORS;	0.1	\$27.00
02/18/13	WRIGHT	0010	ATTEND. TO MATTERS RE SERVICE OF COMPLAINT AND AFFIDAVIT OF SERVICE;	0.2	\$54.00
02/27/13	WRIGHT	0010	RESPOND TO EMAIL FROM A.SOMMERS RE LLOYDS; EMAIL J.GROSS RE ANTHONY SERVICE;	0.1	\$27.00
03/01/13	WRIGHT	0010	REVIEW AND RESPOND TO EMAIL FROM J.GROSS RE COMPENSATION OF BOARD	0.1	\$27.00

Date	Attorney	Task	Description	Hours	Amount
			MEMBERS;		
03/08/13	WRIGHT	0010	MEETING WITH RTC RE OUTSTANDING ISSUES AND STRATEGY AND POTENTIAL SETTLEMENTS AND PREPARE RE SAME;	0.9	\$243.00
03/11/13	WRIGHT	0010	RESEARCH RE PARROTT'S ASSOCIATION WITH PALI AND REIFLER/PARROTT BUSINESS DEALS WITH LOGOS RE CLAIM RE MISAPPROPRIATION OF CORPORATE OPPORTUNITY; EMAIL RTC RE SAME;	1.1	\$297.00
03/11/13	WRIGHT	0010	REVIEW LTR. TO G.SMITH RE PARROTT; CONF. RE SAME W. J.GROSS;	0.5	\$135.00
03/11/13	WRIGHT	0010	REVIEW, ANALYZE, AND EDIT AND REVISE RTC'S LIST OF KEY WITNESSES/PLAYERS RE WITNESSES;	0.3	\$81.00
03/11/13	WRIGHT	0010	RESPOND TO EMAIL FROM J.GROSS RE EURAM V. ECJ LAWSUIT;	0.1	\$27.00
03/12/13	WRIGHT	0010	ATTEND. TO MATTERS RE DOCUMENTS AND INFORMATIONS REQUESTED FROM RTC: DEPOSITIONS OF DEFENDANTS AND WITNESSES;	0.3	\$81.00
03/13/13	WRIGHT	0010	REVIEW BORISH'S ATTORNEY LETTERS AND RTC'S RESPONSE; CONF. W. RTC RE STRATEGY;	0.2	\$54.00
03/13/13	WRIGHT	0010	ATTEND. TO MATTERS RE SERVICE OF COMPLAINT;	0.1	\$27.00
04/24/13	WRIGHT	0010	ATTEND. TO MATTERS RE SERVICE OF THIRD SUMMONS AND ADJOURNMENT OF COURT CONFERENCE;	0.2	\$54.00
07/01/13	SANTUCCI	0010	REVIEW ISSUES IN PREPARATION FOR T W/ RCT RE SETTLEMENT OFFER (.7); T Y. GERON, M. BERNS, O. WRIGHT & RCT RE SAME (.8).	0.7	\$269.50
07/02/13	SANTUCCI	0010	REVIEW OPEN ISSUES RE SETTLEMENT OFFER FROM INSURANCE COMPANY (1.2); TS Y. GERON, M. BERNS, O. WRIGHT & RCT RE SAME (.9); EMAILS RE SAME (.2).	1.2	\$462.00
07/03/13	SANTUCCI	0010	EMAILS RE SETTLEMENT OFFER FROM INSURANCE COMPANY (.1).	0.1	\$38.50

Date	Attorney	Task	Description	Hours	Amount
07/05/13	SANTUCCI	0010	REVIEW TERMS OF PROPOSED COUNTER-OFFER & EMAILS RE SAME (.5).	0.2	\$77.00
07/08/13	SANTUCCI	0010	EMAILS RE LLOYD'S SETTLEMENT OFFER (.2).	0.2	\$77.00
07/12/13	SANTUCCI	0010	EMAILS RE SETTLEMENT OFFER (.2).	0.1	\$38.50
07/17/13	SANTUCCI	0010	EMAILS RE STATUS OF PENDING LITIGATIONS (.1).	0.1	\$38.50
07/23/13	SANTUCCI	0010	MTG W/ Y. GERON, M. BERNES & RCT RE CLAIMS & SETTLEMENT STRATEGY (1.2).	0.6	\$231.00
07/29/13	SANTUCCI	0010	EMAILS RE STATUS OF SETTLEMENT NEGOTIATIONS (.1).	0.1	\$38.50
07/30/13	SANTUCCI	0010	T Y. GERON RE SETTLEMENT OFFER (.1).	0.1	\$38.50
07/31/13	SANTUCCI	0010	EMAILS RE SETTLEMENT NEGOTIATIONS (.1).	0.1	\$38.50
08/01/13	SANTUCCI	0010	EMAILS & T RE STATUS OF CURRENT SETTLEMENT NEGOTIATIONS (.2).	0.1	\$38.50
08/07/13	SANTUCCI	0010	EMAILS RE STATUS OF GLOBAL SETTLEMENT NEGOTIATIONS (.2).	0.1	\$38.50
08/09/13	SANTUCCI	0010	EMAILS RE SETTLEMENT AGREEMENT (.1).	0.1	\$38.50
08/12/13	SANTUCCI	0010	EMAILS RE SETTLEMENT AGREEMENT (.1).	0.1	\$38.50
08/14/13	SANTUCCI	0010	EMAILS RE SETTLEMENT AGREEMENT (.2).	0.1	\$38.50
08/23/13	SANTUCCI	0010	REVIEW CURRENT DRAFT OF GLOBAL SETTLEMENT AGREEMENT (.3); EMAILS RE SAME (.1).	0.2	\$77.00
08/26/13	SANTUCCI	0010	EMAILS Y. GERON RE COMMENTS TO GLOBAL SETTLEMENT AGREEMENT (.1).	0.1	\$38.50
08/28/13	SANTUCCI	0010	EMAILS RE STATUS & STRATEGY IN CONNECTION W/ GLOBAL SETTLEMENT (.1).	0.1	\$38.50
02/07/13	WRIGHT	0018	CALL FROM A.SOMMERS RE LLOYDS STRATEGY AND SUMMONS SERVICE;	0.2	\$54.00
02/18/13	WRIGHT	0018	REVIEW PALI RECORDS RE REQUESTED DOCUMENTS AND INFORMATION; EMAIL J.GROSS RE SAME;	0.4	\$108.00

Date	Attorney	Task	Description	Hours	Amount
02/28/13	WRIGHT	0018	RESPOND TO EMAIL FROM J.GROSS RE STRATEGY MEETING;	0.1	\$27.00
03/04/13	WRIGHT	0018	INVESTIGATE RE COMPENSATION PAID TO DIRECTORS DEFENDANTS; CONF. W. THE ACCOUNTANTS RE SAME;	0.7	\$189.00
03/04/13	WRIGHT	0018	REVIEW AND ANALYZE LETTER AND EXHIBITS FROM BORISH'S ATTORNEY RE WITHDRAWL OF CLAIM AGAINST HIS CLIENT	0.3	\$81.00
03/04/13	WRIGHT	0018	CONF. CALL W. J.GROSS RE BORISH'S CLAIMS;	0.2	\$54.00
03/06/13	WRIGHT	0018	REVIEW AND RESPOND TO EMAILS FROM M.BERNS AND J.GROSS RE BERK'S PROPOSED SETTLEMENT AND CLAIMS AGAINST BERK;	0.1	\$27.00
03/06/13	WRIGHT	0018	ATTEND. TO MATTERS RE SERVICE OF COMPLAINT ON R.WEINSTEIN	0.1	\$27.00
03/06/13	WRIGHT	0018	REVIEW AND ANALYZE S.GREATHEAD'S LETTER RE T.PARROTT; EMAIL J.GROSS RE SAME AND DOCUMENTS RE PARROTT'S REGISTRATION WITH PALI;	0.2	\$54.00
03/06/13	WRIGHT	0018	RESEARCH AND REVIEW PALI DOCUMENTS RE T.PARROTT;	0.5	\$135.00
03/07/13	WRIGHT	0018	RESEARCH PALI DATABASE RE PARROT'S EMPLOYMENT WITH PALI; EMAIL TEAM RE SAME;	0.3	\$81.00
03/07/13	WRIGHT	0018	REVIEW LETTER RESPONSE TO BORISH'S ATTORNEY RE MOTION TO DISMISS; EMAIL THE TRUSTEE RE SAME;	0.2	\$54.00
03/07/13	WRIGHT	0018	REVIEW AND ANALYZE RECORDS OF PAYMENTS FROM PALI TO DEFENDANTS; EMAIL J.GROSS RE SAME;	0.4	\$108.00
03/07/13	WRIGHT	0018	ATTEND. TO MATTERS RE SERVICE OF COMPLAINT RE FISHER AND WEINSTEIN;	0.3	\$81.00
03/11/13	WRIGHT	0018	REVIEW EMAILS AND DOCUMENTS RE REIFLER'S LAWSUIT AGAINST JENNER & BLOCK; CONF. W. M.BERNS RE SAME;	0.3	\$81.00
03/12/13	WRIGHT	0018	ATTEND. TO MATTERS RE DOCUMENTS AND INFORMATIONS REQUESTED	0.5	\$135.00

Date	Attorney	Task	Description	Hours	Amount
			FROM RTC: DEPOSITIONS OF DEFENDANTS AND WITNESSES;		
03/19/13	WRIGHT	0018	REVIEW EMAIL AND INFORMATION FROM ACCOUNTANTS RE PAYMENTS FROM PALI TO PARROTT;	0.1	\$27.00
03/19/13	WRIGHT	0018	CALL FROM A.SOMERS RE PALI'S VALUATION; INVESTIGATE AND RESEARCH RE SAME; EMAIL ACCOUNTANTS RE SAME;	0.5	\$135.00
03/20/13	WRIGHT	0018	RESPOND TO VARIOUS REQUESTS FOR INFORMATION FROM RTC; EMAIL ACCOUNTANTS RE SAME; ATTEND. TO MATTERS RE SAME;	0.7	\$189.00
03/20/13	WRIGHT	0018	EMAILS TO AND FROM J.GROSS RE VARIOUS DOCUMENTS AND INFORMATION REQUESTS FOR PALI COMPLAINT TIMELINE OF CLAIMS;	0.4	\$108.00
03/21/13	WRIGHT	0018	RESEARCH RE FACTUAL INFORMATION AND DOCUMENTS REQUESTED BY RTC; EMAILS RE SAME;	1.0	\$270.00
03/21/13	WRIGHT	0018	REVIEW AND EDIT SETTLEMENT LTR. TO LLOYDS;	0.1	\$27.00
03/22/13	WRIGHT	0018	EMAIL RTC RE REQUESTED DOCUMENTS;	0.3	\$81.00
03/22/13	WRIGHT	0018	REVIEW EMAILS RE SETTLEMENT OFFER TO LLOYDS;	0.2	\$54.00
03/22/13	WRIGHT	0018	RESPOND TO A.LUCISANO EMAIL RE SERVICE OF COMPLAINT AND NOTICE TO ADJOURN;	0.1	\$27.00
03/26/13	WRIGHT	0018	CALL FROM A.SOMERS RE ADDITIONAL INSURANCE POLICIES (.4); RESEARCH FOR PALI DOCUMENTS AND INFORMATION RE SAME (1.1); CONF. W. ACCOUNTANTS RE SAME (.3);	0.9	\$243.00
03/27/13	WRIGHT	0018	EMAIL RTC RE RESEARCH RE PALI PAYMENTS FOR D&O INSURANCE;	0.1	\$27.00
03/28/13	WRIGHT	0018	REVIEW EMAIL FROM A.SOMERS RE BANKRUPTCY COURT JURISDICTION;	0.1	\$27.00
03/28/13	WRIGHT	0018	MEETING WITH THE TRUSTEE, A.SOMERS AND POTENTIAL	1.0	\$270.00



Date	Attorney	Task	Description	Hours	Amount
			CONSULTANTS AND PREPARE RE SAME RE STRATEGY; SETTLEMENT AND OUTSTANDING ISSUES;		
03/28/13	WRIGHT	0018	CONF. W. ACCOUNTANTS RE PALI PAYMENTS FOR D&O INSURANCE POLICIES AND RESEARCH AND REVIEW DOCUMENTS RE SAME;	0.4	\$108.00
03/28/13	WRIGHT	0018	CALL FROM A.SOMERS RE INSURANCE ISSUES; SETTLEMENT AND DEFENDANTS; RESEARCH RE PALI DIRECTORS PER REQUEST FROM RTC;	0.5	\$135.00
03/29/13	WRIGHT	0018	REVIEW AND RESPOND TO A.SOMERS EMAILS RE PALI INSURANCE BROKER;	0.1	\$27.00
04/01/13	WRIGHT	0018	CALL FROM RTC RE MTG. W. LLOYDS;	0.1	\$27.00
04/02/13	WRIGHT	0018	REVIEW EMAILS FROM RTC AND TRUSTEE RE SETTLEMENT STRATEGY;	0.1	\$27.00
04/04/13	WRIGHT	0018	RESEARCH AND REVIEW PALI RECORDS RE DEFENDANTS FEDDERS; ABRAHAMS; AND WEINSTEIN;	0.3	\$81.00
04/04/13	WRIGHT	0018	RESPOND TO VARIOUS REQUESTS FROM RTC RE COHEN'S COMPENSATION AND OTHER PAYMENTS FROM PALI; FTI ANALYSIS; KEVIN FISHER'S EMPLOYMENT AT PALI AND OTHER ISSUES;	0.3	\$81.00
04/04/13	WRIGHT	0018	REVIEW WEINSTEIN AND FEDDERS DEPOSITIONS IN IN RE BERK;	0.4	\$108.00
04/04/13	WRIGHT	0018	PER A.SOMERS' EMAILS ATTEND. TO MATTERS RE SERVICE OF COMPLAINT ON WEINSTEIN, ABRAHAMS, AND FEDDERS;	0.2	\$54.00
04/05/13	WRIGHT	0018	REVIEW EMAILS RE SETTLEMENT NEGOTIATIONS;	0.1	\$27.00
04/06/13	WRIGHT	0018	REVIEW AND RESPOND TO J.GROSS EMAIL RE SUPERVISORY PROCEDURES OF THE PALI BOARD;	0.1	\$27.00
04/08/13	WRIGHT	0018	PER REQUEST FROM RTC RESEARCH PALI RECORDS RE PALI SUPERVISORY PROCEDURES AND CHIEF COMPLIANCE OFFICER; EMAIL	0.5	\$135.00

Date	Attorney	Task	Description	Hours	Amount
			J.GROSS RE SAME;		
04/17/13	WRIGHT	0018	CONF. W. A.DEHLER RE THIRD SUMMONS;	0.1	\$27.00
04/18/13	WRIGHT	0018	RESEARCH, REVIEW AND ANALYZE PALI RECORDS RE DAMAGES; CONF. W. THE ACCOUNTANTS RE SAME;	0.7	\$189.00
04/18/13	WRIGHT	0018	CALL W. RTC RE GERON V. ABRAHAMS STRATEGY;	0.1	\$27.00
04/18/13	WRIGHT	0018	REVIEW AND ANALYZE RTC PRESENTATION RE SETTLEMENT; EDIT RE SAME;	0.5	\$135.00
04/18/13	WRIGHT	0018	REVIEW AND RESPOND TO J.GROSS EMAIL RE THIRD SUMMONS;	0.1	\$27.00
04/19/13	WRIGHT	0018	EMAIL ACCOUNTANTS RE PALI DAMAGES IN 2009;	0.1	\$27.00
04/19/13	WRIGHT	0018	REVIEW, EDIT AND REVISE SETTLEMENT PRESENTATION;	0.7	\$189.00
04/19/13	WRIGHT	0018	CONFIRM FACTS CITED IN THE SETTLEMENT PRESENTATION WITH PALI RECORDS AND DOCUMENTS;	0.8	\$216.00
04/20/13	WRIGHT	0018	EMAIL J.GROSS RE COMMENTS TO THE SETTLEMENT PRESENTATION OUTLINE;	0.1	\$27.00
04/22/13	WRIGHT	0018	REVIEW EMAIL FROM RTC RE ANTHONY; REVIEW DOCUMENTS RE SAME;	0.1	\$27.00
04/22/13	WRIGHT	0018	RESEARCH VARIOUS INFORMATION AND DOCUMENTS PER REQUESTS FROM RTC;	1.8	\$486.00
04/23/13	WRIGHT	0018	CONF. W. J.GROSS RE PALI DAMAGES FOR 2009; FINRA AUDIT AND OTHER ISSUES;	0.3	\$81.00
04/23/13	WRIGHT	0018	REVIEW EMAIL AND DOCUMENTS FROM ACCOUNTANTS RE PALI DAMAGES;	0.2	\$54.00
04/23/13	WRIGHT	0018	CALL FROM BANKRUPTCY COURT RE THIRD SUMMONS; ATTEND. TO MATTERS RE SAME;	0.1	\$27.00
04/23/13	WRIGHT	0018	RESEARCH RE ANTHONY'S ROLE AT PALI;	0.4	\$108.00
04/25/13	WRIGHT	0018	PER J.GROSS REQUEST RESEARCH PALI DOCUMENTS AND EMAILS RE AUDITS; REVIEW AND ANALYZE AUDIT	1.2	\$324.00

Date	Attorney	Task	Description	Hours	Amount
			REPORTS OF KPMG AND JH COHN; FINRA FINDINGS AGAINST PALI; CONF. W. J.GROSS RE SAME;		
04/30/13	WRIGHT	0018	CONF. W. J.GROSS RE MTG. WITH OTHER DIRECTORS;	0.1	\$27.00
05/01/13	WRIGHT	0018	ATTEND. SETTLEMENT MTG W. OTHER DEFENDANTS (PALI DIRECTORS AND OFFICERS) (2.5); PREPARE RE SAME (0.6); CONF. W. J.WAIT RE MTG. (.5);	1.8	\$486.00
05/02/13	WRIGHT	0018	DRAFT SUMMARY RE SETTLEMENT MEETING; CONF. W. THE TRUSTEE AND M.BERNS RE SAME;	0.6	\$162.00
05/02/13	WRIGHT	0018	ATTEND. TO MATTERS RE DOCUMENTS AND INFORMATION REQUESTED BY RTC;	0.8	\$216.00
05/03/13	WRIGHT	0018	ATTEND. TO MATTERS RE DOCUMENTS AND INFORMATION REQUESTED BY RTC;	0.6	\$162.00
05/09/13	WRIGHT	0018	REVIEW EMAIL FROM J.GROSS RE PALI DATABASE AND J&B DOCUMENTS; ATTEND. TO MATTERS RE SAME;	0.3	\$81.00
05/10/13	WRIGHT	0018	CONF. W. J.GROSS RE OUTSTANDING ISSUES;	0.1	\$27.00
05/10/13	WRIGHT	0018	REVIEW ADJOURNMENT NOTICE;	0.1	\$27.00
06/04/13	WRIGHT	0018	CALL FROM A. SOMERS RE STATUS OF THE ADVERSARY PROCEEDING AGAINST THE DIRECTORS AND SETTLEMENT NEGOTIATIONS;	0.1	\$30.00
06/06/13	WRIGHT	0018	EMAILS TO AND FROM J.GROSS RE SCHENK; EMAIL ACCOUNTANTS RE ADDITIONAL INFORMATION/DOCUMENTS NEEDED;	0.2	\$60.00
06/07/13	WRIGHT	0018	CONF. W. J.GROSS VIA EMAIL AND PHONE RE CASE STRATEGY (.6); RESEARCH, REVIEW AND ANALYZE PALI DOCUMENTS AND INFORMATION REQUESTED BY J.GROSS RE A&P; SCHENK (.6);	0.6	\$180.00
06/10/13	WRIGHT	0018	REVIEW INFORMATION AND DOCUMENTS FROM ACCOUNTANTS RE SCHENK; A&P INVOICES; EMAIL J.GROSS RE SAME;	0.2	\$60.00

Date	Attorney	Task	Description	Hours	Amount
06/10/13	WRIGHT	0018	MEETING W. J.GROSS RE PALI RECORDS REVIEW;	0.5	\$150.00
06/13/13	WRIGHT	0018	MEETING W. J.GROSS RE REVIEW OF PALI RECORDS AND DOCUMENTS;	0.3	\$90.00
06/15/13	WRIGHT	0018	RESPOND TO EMAIL OF J.GROSS RE REVIEW OF PALI RECORDS;	0.1	\$30.00
06/17/13	WRIGHT	0018	REVIEW EMAIL FROM J.GROSS RE ARNOLD & PORTER BILLS; REVIEW AND ANALYZE PALI RECORDS RE SAME AND EMAIL B.KOHEN;	0.6	\$180.00
06/17/13	WRIGHT	0018	REVIEW EMAIL FROM A.SOMERS RE STATUS OF SETTLEMENT NEGOTIATIONS;	0.1	\$30.00
06/18/13	WRIGHT	0018	REVIEW INFORMATION RECEIVED FROM THE ACCOUNTANTS RE ARNOLD & PORTER INVOICES; EMAIL J.GROSS RE SAME;	0.1	\$30.00
06/19/13	WRIGHT	0018	REVIEW EMAIL FROM A.SOMERS RE CLAIMS AGAINST SCHENK;	0.1	\$30.00
06/20/13	WRIGHT	0018	ATTEND. TO MATTERS RE PALI DOCUMENT REQUESTS FROM J.GROSS;	0.2	\$60.00
06/26/13	WRIGHT	0018	CALL AND EMAILS FROM A.SOMERS RE CURRENT STATUS OF LITIGATION AGAINST PALI DIRECTORS AND SETTLEMENT NEGOTIATIONS;	0.2	\$60.00
07/03/13	WRIGHT	0018	REVIEW TEAM EMAILS RE SETTLEMENT COUNTER-OFFER TO LLOYDS;	0.1	\$30.00
07/08/13	WRIGHT	0018	EMAIL A.SOMERS RE SO ORDERED STIPULATION IN GERON V. ABRAMS;	0.1	\$30.00
07/17/13	WRIGHT	0018	REVIEW EMAILS RE CASE AND SETTLEMENT STRATEGY;	0.2	\$60.00
07/30/13	WRIGHT	0018	CONF. W. RTC RE SETTLEMENT OFFER; REVIEW ANALYSIS; REVIEW DOCUMENTS RE AMOUNTS OWED BY BERK; ADVISE RE POTENTIAL RECOVERY ON THE BERK'S NOTE;	0.5	\$150.00
07/31/13	WRIGHT	0018	REVIEW EMAILS RE SETTLEMENT NEGOTIATIONS;	0.2	\$60.00
08/06/13	WRIGHT	0018	RESPOND TO E-MAILS FROM A.SOMERS RE SETTLEMENT	0.5	\$150.00

Date	Attorney	Task	Description	Hours	Amount
			DRAFT ISSUES; REVIEW AND ANALYZE DOCUMENTS RE SAME;		
08/08/13	WRIGHT	0018	REVIEW EMAIL FROM J.GROSS RE SETTLEMENT STATUS;	0.1	\$30.00
08/09/13	WRIGHT	0018	EDIT AND REVISE SETTLEMENT DRAFT; CONF. W. J.GROSS RE SAME;	0.8	\$240.00
08/21/13	WRIGHT	0018	REVIEW EMAIL FROM A.SOMERS RE SETTLEMENT;	0.1	\$30.00
08/23/13	WRIGHT	0018	RECEIPT, REVIEW EMAILS FROM RTC RE SETTLEMENT UPDATE; REVIEW PROPOSED DRAFT OF SETTLEMENT AGREEMENT;	0.3	\$90.00
TOTAL:				48.1	\$15,754.00

<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Total</u>
0001	ASSET ANALYSIS	6.2	\$3,749.00
0004	CASE ADMINISTRATION	0.1	\$27.00
0010	LITIGATION	10.5	\$3,341.00
0018	LITIGATION CONSULTING	31.3	\$8,637.00

**ATTORNEY TIME SUMMARY:**

Attorney	Title	Hours	Rate	Total
M. BERNS	PARTNER	3.4	\$625.00	\$2,125.00
M. BERNS	PARTNER	2.8	\$580.00	\$1,624.00
N. N. SANTUCCI	COUNSEL	4.4	\$385.00	\$1,694.00
O. G. WRIGHT	ASSOCIATE	6.2	\$300.00	\$1,860.00
O. G. WRIGHT	ASSOCIATE	<u>31.3</u>	\$270.00	<u>\$8,451.00</u>
		48.1		\$15,754.00

TOTAL PROFESSIONAL SERVICES \$15,754.00

**COSTS ADVANCED AND EXPENSES INCURRED:**

PACER	12.60	
	CURRENT EXPENSES	<u>\$12.60</u>
	TOTAL BALANCE DUE UPON RECEIPT	<u>\$15,766.60</u>



**Fox Rothschild** LLP  
ATTORNEYS AT LAW

100 Park Avenue, Suite 1500 New York, NY 10017  
Tel 212.878.7900 Fax 212.692.0940 www.foxrothschild.com

TAX I.D. NO. 23-1404723

PALI CAPITAL, INC.  
C/O YANN GERON, CHAPTER 7 TRUSTEE  
FOX ROTHSCHILD LLP  
100 PARK AVENUE, 15TH FLOOR  
NEW YORK, NY 10017

Invoice Number \*\*\*\*\*  
Invoice Date 09/17/13  
Client Number 089313  
Matter Number 00004

Re: LITIGATION SUPPORT SERVICES RENDERED TO SPECIAL COUNSEL

**TOTAL BALANCE DUE UPON RECEIPT \$15,766.60**

# REMITTANCE PAGE

## PAYMENT INSTRUCTIONS

### CHECK PAYMENT

Fox Rothschild LLP  
Attn: Accounts Receivable - 60  
2000 Market Street, 20th Floor  
Philadelphia, Pa 19103-3222

### ACH PAYMENT

Wells Fargo Bank  
123 S. Broad Street  
Philadelphia, PA 19109  
ACH #031000503  
Account: Fox Rothschild LLP  
Account #2100019564260  
Swift Code: PNB PUS 33 (international wires only)

### WIRE INSTRUCTIONS

Wells Fargo Bank  
123 S. Broad Street  
Philadelphia, PA 19109  
ABA #121000248  
Account: Fox Rothschild LLP  
Account #2100019564260  
Swift Code: PNB PUS 33 (international wires only)

Please include the Client. Matter. or Invoice Number with all payments.